

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
Saint Vincent Hospital	Worcester	Worcester	Teaching	12 / 31	6		
Financial Performance Indicators	FY01	FY02	FY03	FY04	FY05	MA Industry Median FY05	NorthEast US Median FY04 [2]
Profitability							
Operating Margin	-2.48%	-0.68%	-0.92%	1.98%	5.76%	1.70%	not available
Non-Operating Margin	3.39%	0.16%	0.03%	-1.33%	-2.35%	1.25%	not available
Total Margin	0.91%	-0.52%	-0.89%	0.65%	3.42%	3.24%	2.08%
Operating Surplus (Loss)	(\$4,681,400)	(\$1,011,723)	(\$1,864,984)	\$4,389,490	\$7,085,764	---	---
Total Surplus (Loss)	\$1,719,100	(\$1,003,296)	(\$1,803,452)	\$1,442,812	\$4,201,723	---	---
Liquidity							
Current Ratio	0.56	0.68	1.74	1.51	1.05	1.58	1.68
Days in Accounts Receivable	27.21	29.57	62.56	-8.57	61.81	41.79	49.17
Average Payment Period	93.61	87.87	57.09	24.51	92.54	51.91	63.40
Solvency/Capital Structure							
Debt Service Coverage (Total) [3]						3.23	3.11
Cashflow to Total Debt [4]						17.53%	16.38%
Equity Financing	82.48%	85.57%	-61.17%	91.05%	68.02%	41.74%	47.45%
Other							
Total Net Assets	\$267,574,115	\$328,521,587	(\$126,186,940)	\$154,194,947	\$62,826,010	---	---
Assets Whose Use is Limited	\$0	\$0	\$0	\$0	\$0	---	---
Net Patient Service Revenue [5]	\$174,288,785	\$184,348,960	\$197,165,757	\$218,826,945	\$123,341,654	---	---

FY05 filing based on hospital's audited financial statements

Data Sources: FY01 data is drawn from DHCFF-403 Cost Report, Schedule 23. FY02 - FY05 data drawn from DHCFF annual filing.

CAVEATS: FY01 - FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-05 data is reconciled to Audited Financial Statements. DHCFF filings may not reflect all of the financial resources available to the hospital – for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

Please note that FY ending 6/05 is for a 6 month period (Jan05-June05) due to the sale of St. Vincent Hospital.

Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered.

[5] Net Patient Service Revenue includes Premium Revenue.